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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

CELSIUS NETWORK LLC, et al.,

Case No. 22-10964 (MG)

Debtors.

ORDER DIRECTING PARTIES TO CONFER REGARDING DISCOVERY FOR MR. NOYES' REQUEST FOR JUDICIAL DETERMINATION

On March 7, 2024 Mr. Keith Noyes filed a Request for Judicial Determination whether or not Keith Noves acted in an ultra vires manner while serving on the Celsius Unsecured Creditors Committee (the "Request," ECF Doc. # 4464). The Request is scheduled for hearing on April 24, 2024. If the Debtors, Committee, or United States Trustee wish to take discovery regarding the Request, they should confer with Mr. Noyes and agree on a mutually acceptable discovery schedule, with all discovery to be completed in advance of the hearing.

IT IS SO ORDERED.

Dated: March 18, 2024

New York, New York

/s/ Martin Glenn

MARTIN GLENN

Chief United States Bankruptcy Judge